

SEC/1459/2024-25

August 16, 2024

The General Manager,
Compliance Dept.
BSE Limited, P J Towers,
Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/PG/IP-PPDI/036/24-25 dated May 31, 2024, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinated bonds in the nature of non-convertible debentures (“NCDs”) and/or Unsecured, rated, listed Commercial Papers under the General Information Document IHFC/FY24/GID/May dated May 24, 2024

Outcome of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Secured, Rated, Listed, Redeemable Senior Non-Convertible Debentures (NCDs) issued at par on private placement basis.

With reference to our letter number SEC/1454/2024-25 dated August 09, 2024, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on August 16, 2024, approved 2nd tranche of issuance and allotment of 26,500 nos. of Fully paid, Secured, Rated, Listed, Redeemable Senior NCDs allotted on August 16, 2024 of face value of ₹1,00,000/- each issued at par, amounting to ₹2650.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary

ICICI Home Finance Company Limited

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ICICI Bank Towers,
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Mumbai-400 051, India.

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